



**ADVENTA BERHAD**

(Company No : 618533-M)

(Incorporated in Malaysia)

**FIRST QUARTER REPORT ENDED 31 JANUARY 2010**

**UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT**

	Note	Individual period		Cumulative period	
		Current year quarter 31-Jan-2010 RM'000	Preceding year corresponding quarter 31-Jan-2009 RM'000	Current year quarter 31-Jan-2010 RM'000	Preceding year corresponding quarter 31-Jan-2009 RM'000
Revenue		76,641	68,154	76,641	68,154
Cost of sales		(59,471)	(53,006)	(59,471)	(53,006)
Gross profit		17,170	15,148	17,170	15,148
Other income		696	172	696	172
Administrative expenses		(2,112)	(2,181)	(2,112)	(2,181)
Selling and marketing expenses		(2,487)	(2,457)	(2,487)	(2,457)
Other expenses		(1,980)	(6,288)	(1,980)	(6,288)
Operating profit	8	11,287	4,394	11,287	4,394
Finance costs		(1,230)	(1,618)	(1,230)	(1,618)
Profit before taxation		10,057	2,776	10,057	2,776
Income tax expenses	18	(670)	498	(670)	498
Profit for the period		9,387	3,274	9,387	3,274
Attributable to:					
Shareholders of the Company		9,353	3,232	9,353	3,232
Minority interest		34	42	34	42
Profit for the period		9,387	3,274	9,387	3,274
Earnings per share (sen):					
Basic	25	6.43	2.32	6.43	2.32
Diluted	25	6.30	2.32	6.30	2.32
Number of ordinary shares ('000)	25	145,461	139,156	145,461	139,156
Adjusted number of ordinary shares in issue and issuable ('000)	25	148,364	139,209	148,364	139,209

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 October 2009 and the accompanying explanatory notes attached to the interim financial statements.



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**CONDENSED CONSOLIDATED BALANCE SHEET**

	Note	Unaudited As at 31-Jan-2010 <u>RM'000</u>	Audited As at 31-Oct-2009 <u>RM'000</u>
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant & equipment		170,063	162,838
Prepaid land lease payments		11,864	11,913
Intangible assets		3,244	3,244
Long term bank deposits		2,400	2,400
Deferred tax assets		4,856	5,287
		<u>192,427</u>	<u>185,682</u>
<b>Current assets</b>			
Inventories		53,579	52,329
Trade receivables		52,222	47,649
Other receivables & deposits		21,640	20,689
Cash and bank balances		34,616	38,831
		<u>162,057</u>	<u>159,498</u>
<b>TOTAL ASSETS</b>		<u><u>354,484</u></u>	<u><u>345,180</u></u>
<b>EQUITY AND LIABILITIES</b>			
<b>Equity</b>			
Share capital		72,760	72,521
Share premium		32,760	32,516
Treasury shares		-	-
Foreign exchange reserve		(3,355)	(4,201)
Share option reserve		40	40
Retained profits		92,509	83,156
<b>Equity attributable to shareholders of the Company</b>		<u>194,714</u>	<u>184,032</u>
Minority interest		1,246	1,212
<b>Total equity</b>		<u><u>195,960</u></u>	<u><u>185,244</u></u>



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**CONDENSED CONSOLIDATED BALANCE SHEET**

	Note	Unaudited As at 31-Jan-2010 <u>RM'000</u>	Audited As at 31-Oct-2009 <u>RM'000</u>
<b>Non-current liabilities</b>			
Borrowings	22	54,980	58,493
Deferred tax liabilities		6,891	6,460
		61,871	64,953
<b>Current liabilities</b>			
Trade payables		30,487	29,205
Other payables and accruals		7,768	8,461
Borrowings	22	58,398	57,317
		96,653	94,983
<b>Total liabilities</b>		158,524	159,936
<b>TOTAL EQUITY AND LIABILITIES</b>		354,484	345,180
Net assets per share (RM)		1.35	1.28

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 October 2009 and the accompanying explanatory notes attached to the interim financial statements.



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**FIRST QUARTER REPORT ENDED 31 JANUARY 2010**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

	Attributable to equity holders of the parent								Total equity RM'000
	Non-distributable					Distributable			
	Share capital RM'000	Share premium RM'000	Treasury shares RM'000	Foreign exchange reserve RM'000	Share option reserve RM'000	Retained profits RM'000	Total RM'000	Minority interest RM'000	
<b>Quarter ended 31 January 2009</b>									
At 01 November 2008	69,578	29,196	(770)	(208)	39	70,343	168,178	1,284	169,462
Foreign currency translation	-	-	-	(40)	-	-	(40)	-	(40)
Profit for the period	-	-	-	-	-	3,232	3,232	42	3,274
At 31 January 2009	69,578	29,196	(770)	(248)	39	73,575	171,370	1,326	172,696
<b>Quarter ended 31 January 2010</b>									
At 01 November 2009	72,521	32,516	-	(4,201)	40	83,156	184,032	1,212	185,244
Foreign currency translation	-	-	-	846	-	-	846	-	846
Profit for the period	-	-	-	-	-	9,353	9,353	34	9,387
Total recognised income and expenses for the period	-	-	-	846	-	9,353	10,199	34	10,233
Issue of ordinary shares pursuant to ESOS	239	244	-	-	-	-	483	-	483
At 31 January 2010	72,760	32,760	-	(3,355)	40	92,509	194,714	1,246	195,960

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 October 2009 and the accompanying explanatory notes attached to the interim financial statements.



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**UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT**

	Current year to date 31-Jan-2010 RM RM'000	Preceding year corresponding period 31-Jan-2009 RM RM'000
	Note	
Net cash generated from/(used in) operating activities	8,586	(7,557)
Net cash used in investing activities	(9,995)	(4,098)
Net cash (used in)/generated from financing activities	(2,806)	4,362
<b>Net decrease in cash and cash equivalents</b>	(4,215)	(7,293)
<b>Cash and cash equivalents at beginning of financial period</b>	38,831	37,302
<b>Cash and cash equivalents at end of financial period</b>	34,616	30,009
Cash and cash equivalents at end of financial period comprise:		
Cash and bank balances	16,799	14,846
Fixed deposits with licensed banks	17,817	15,163
	34,616	30,009

The condensed consolidated cash flow statements should be read in conjunction with the audited financial statements for the year ended 31 October 2009 and the accompanying explanatory notes attached to the interim financial statements.